



# Accessing your brokerage account through your retirement plan website

Your employer offers a feature that allows you to open a self-directed brokerage account within your John Hancock retirement plan

Follow these simple steps to get started:

Log in to [myplan.johnhancock.com](https://myplan.johnhancock.com).

## Step 1: homepage

Select “**Review brokerage**” under “**Review**” in the top menu. This will bring you to the “**Brokerage account**” page.

The screenshot shows the John Hancock retirement plan website homepage. At the top, there is a navigation bar with the John Hancock logo, the plan name "JHRPS Demonstration 401(k) Plan", and links for Home, Messages, My Profile, and Sign Out. Below this is a secondary menu with Manage, Review (expanded to show Account Overview, My Contributions, My Loan, Plan Investments, Review Brokerage, Statements, Personal Rate of Return, and Activity History), Learn, and Quicklinks. A large blue banner displays the account balance: \$123,523.17 as of 08/11/2020, and the Total Account Balance: \$319,728.21 as of 08/12/2020. A "Welcome John" message is visible, along with a "Let's Go!" button. A congratulatory message states: "Congratulations! You're on track to cover your retirement expenses" as of 08/12/2020. A scenic image of a lake with colorful trees and kayaks is shown. A legend at the bottom indicates Social Security and John Hancock accounts.

This sample is for illustrative purposes only.



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- Find out your financial strengths and weaknesses
- Get one actionable item to help you tackle a personal financial need every time you visit
- Quickly link to education and tools relevant to you
- Access hot topics and self-guided learning options, and receive badges for your engagement

## Step 2: brokerage account

From this page, select “**Register now**” to complete and submit your request online.

This sample is for illustrative purposes only.

Once you've enrolled, you can view your account anytime from the “**Review**” tab by selecting “**Review brokerage.**”

Select “**Manage,**” then “**Investment changes**” to easily manage your investments, execute requests to move money, and access your brokerage account login.

Get started today! Log in to [myplan.johnhancock.com](https://myplan.johnhancock.com).



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