

# EW Overview



April 2023

## **Elderly Waiver**

The Elderly Waiver (EW) program provides home and community-based services for people who need the level of care provided in a nursing home but who choose to live in the community.

## Eligibility



#### To qualify, you must:

- Be age 65 or older
- Be eligible for Medical Assistance
- Need nursing home level of care as determined by the Long-Term Care Consultation (LTCC assessment) or MnChoices.
- Need services that Elderly Waiver can provide for less than the cost of care in a nursing home.

## Support/Obligation

- Have a community support plan that can reasonably assure health and safety, within the individual budget established by the person's case mix classification
- Be willing to pay a waiver obligation if applicable.

### Nursing Facility Level of Care (NF LOC)

- If it is determined by LTCC assessment (DHS-3428)or the MnChoices assessment that member meets level of care criteria according to DHS guidelines, the CC will have the member complete and sign DHS-3543 (MHCP Request for Payment of Long-Term Care Services).
- Complete 5181 sections A & B indicating that member will open to waiver.
- The 5181 & 3543 are faxed to the county financial worker requesting that the member be opened to the waiver.

Make sure you are using the most recent DHS forms by accessing them on eDocs.

See hyperlink below:

**DHS eDocs** 



Search results Showing 1 - 10 of 10 document(s)

DHS-3428-ENG Minnesota Long Term Care Consultation Services Assessment Form - English - 10-22

Lead agencies use this form to record LTC assessments.

(published: 10/18/22 1:56 PM)

DHS-3428B-ENG AC, BI, CADI, EW Case Mix Classification Worksheet - English - 1-18

Codes to identify activities of daily living levels in order to select a case mix classification.

(published: 2/8/18 11:16 AM)



Search results Showing 1 - 2 of 2 document(s)

DHS-3543-ENG MHCP Request for Payment of Long-Term Care Services - English - 10-14

Application sent when an enrollee who is already receiving health care and moves into a LTC facility or begins receiving waivered services must complete this form. Should be completed and returned within 10 days. (published: 10/30/14 11:42 AM)



Search results Showing 1 - 2 of 2 document(s)

#### DHS-5181-ENG Lead Agency Assessor/Case Manager/Worker LTC Communication Form - English - 12-14

This form is to be used by lead agency case managers and workers to ensure that the process to determine if applicants or enrollees are eligible to receive MA payments for services received through the HCBS waiver program is initiated promptly. (published: 12/16/14 1:01 PM)

то				FROM				
		, w	orker/		, ι	ead Agena	cy Assessor/Case Manage	
COUNTY/TRIBAL AGENCY				LEAD AGENCY				
ADDRESS				ADDRESS				
СПУ	STATE	ZIP CODE		СПУ		STATE	ZIP CODE	
FAX NUMBER	PHONEN	IUMBER		FAX NUMBER		PHONE NUMBER		
CLIENT NAME			DATE	OF BIRTH PMI NUMBER			CASE NUMBER	
SECTION B - State	JS		į.					
The client is currently requesting services/enrolled in the following waiver program:  AC BI CAC CADI DD EW						CHOOSE ONE: O Diversion O Conversion		
OR						Essential Community Supports		
LTCF RESIDENT				ADMISSION DATE		Individual has NO level of care, MA application required (DHS-3876). Please		
NAME OF FACILITY		ADDRESS		***************************************		forward determination in Section F when completed.		

### **Elderly Waiver Providers**

Services available under EW must be delivered by a provider enrolled with MN Health Care Programs (MHCP). Before utilizing an EW provider, care coordinators should verify the provider is enrolled by searching the MHCP directory or MinnesotaHelp.info

http://mhcpproviderdirectory.dhs.state.mn.us/ or https://www.minnesotahelp.info/

Medica does not contract directly with EW providers, but rather utilizes the MHCP network of EW providers. Providers do need to contact Medica Provider Service Center at 1-800-458-5512 to get set-up to bill as an EW or out-of-network provider in order to get paid.

<u>Community-Based Services Manual (CBSM)</u>



#### Welcome

Welcome to the Minnesota Health Care Programs (MHCP) Provider Directory. Use this directory to find health care providers that serve fee-for-service MHCP members. If you receive health care services through a health plan, do not use this directory. Call the health plan customer service number on the back of your health plan ID card or use the provider directory your health plan mailed to you.

If you have questions, call Health Care Consumer Support 651-297-3862 or 800-657-3672.

#### **Provider Search**

We update the MHCP Provider Directory daily, but providers sometimes change. Call the provider to be sure they accept clients with MHCP coverage.

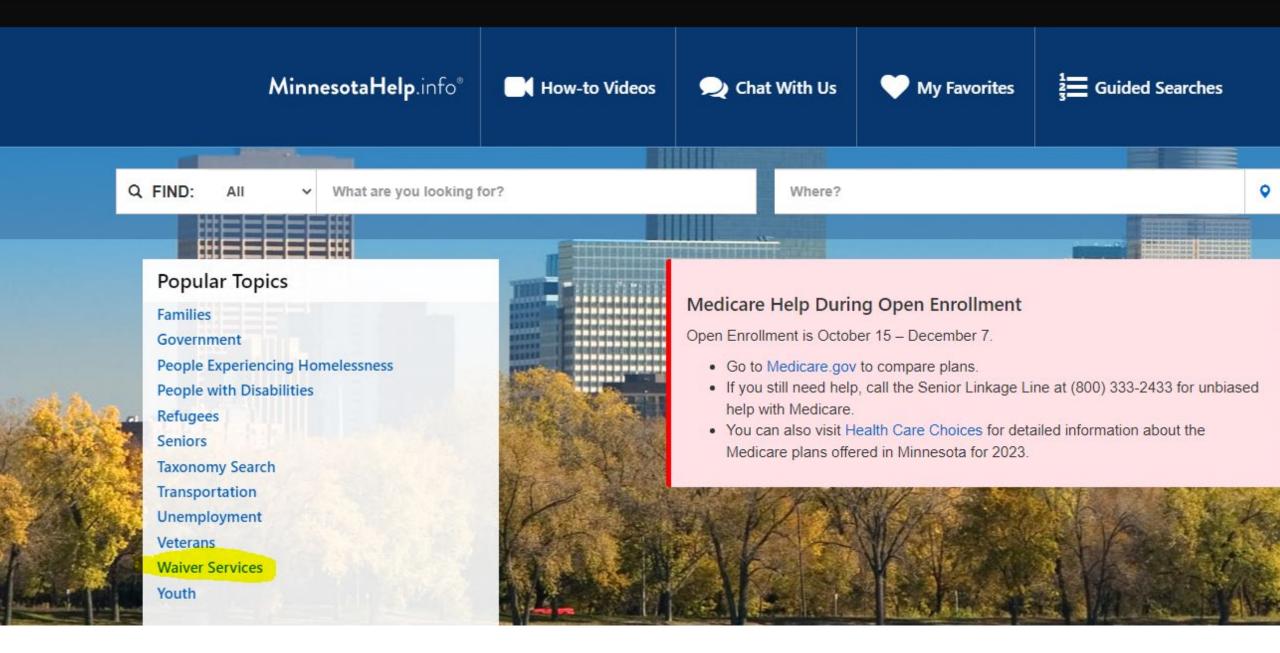
#### Home and Community Based Service providers

This directory may not have all home and community-based providers listed.

If you are searching for home and community-based services and waiver providers, also visit MinnesotaHelp.info

Providers: If you see any inaccurate information about you or your practice, call the Provider Resource Center at 651-431-2700 or 800-366-5411.





### EW Coverage based on assessed NEED

- Per DHS: Supplies and equipment that exceed the limits set for State plan covered services may be covered through the waiver
- Additional items can be covered if there is an identified need and criteria are met (a doctor order alone does not suffice)
- Are the services necessary to ensure the health, welfare and safety of the person?
- Are the services selected by the person as an alternative to institutionalization?
- Have all options been assessed and does this option meet the individual desires, needs and preferences of the person?
- Is the cost of the service considered reasonable and customary?
- o Is the service covered by any other funding source?

\*EW does not cover services that are available through another funding source (e.g., Medicare, MA state plan services, long-term care insurance). CBSM - Elderly Waiver (EW) (state.mn.us)

#### Non-covered services

Services under all waiver/AC programs are not covered if they:

- Are for recreational or diversionary purposes.
- Are for comfort or convenience.
- Duplicate other services available.
- Substitute for informal supports that appropriately meet the person's needs.
- Provide alternative therapies, except under consumer directed community supports (CDCS).
- Pay for the cost of utilities. Waiver and Alternative Care Programs overview

#### MN Elderly Waiver (0025.R08.00)

Provides adult day services, case management, homemaker, respite, extended home care nursing, extended state plan home health care services, extended state plan personal care assistance, family caregiver services, adult companion services, adult day service bath, adult foster care, chore services, consumer directed community supports (CDCS): community integration and support, CDCS: environmental modifications and provisions, CDCS: environmental modifications – vehicle modifications, CDCS: financial management services, CDCS: individual-directed goods and services, CDCS: personal assistance, CDCS: self-direction support activities, CDCS: support planning, CDCS: treatment and training, customized living services, environmental accessibility adaptations – home modifications, environmental accessibility adaptations, home delivered meals, individual community living supports, managed care premiums, specialized equipment and supplies, transitional services, and transportation services to individuals ages 65 or older who meet a nursing facility level of care. This waiver operates with a concurrent 1915(a)(1)(a), 1915(b)(1), and 1915(b)(4) authority.

https://www.dhs.state.mn.us/main/idcplg?IdcService=GET\_DYNAMIC\_CONVERSION&RevisionSelectionMethod=LatestReleased&dDocName=dhs-285945

## Examples of EW covered DME/Supplies:

- Incontinence products that exceed MA limit
- Cloth/reusable incontinence products
- Wipes
- Walker accessories: basket/tray
- Grab bars & installation
- Scale
- Air conditioner
- Reacher
- O PERS

### **EW Coverage**

- Nutritional supplements
- Adaptive equipment for eating
- Lift Chair(If the medical necessity criteria is met, the mechanism is covered by MA and chair EW.)
- Supplies and equipment that exceed limits set by State
- Waiver transportation (NON-medical)
- Home modification & Vehicle modification \$20,000 per waiver year.
- Repair of EW purchased equipment

### EW services may include:

- Adult day service, adult day service bath
- Adult foster care, family and corporate
- Family caregiver coaching and counseling/caregiver assessment
- Family caregiver training and education
- Case management
- Case management aide
- Chore service
- Companion services
- Consumer directed community supports
- Customized living
- 24-hour customized living
- Environmental accessibility adaptations

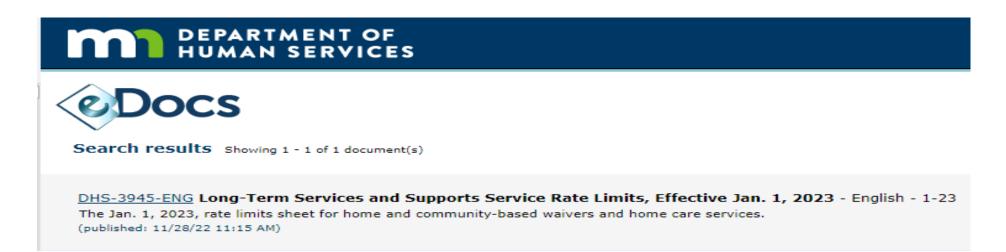
### EW Services continued:

- Extended home health service aide
- Extended personal care assistance
- Extended home care nursing, LPN and RN
- Family adult day services (FADS)
- Home delivered meals (HDM)
- Homemaker services
- Personal emergency response systems (PERS)
- Residential care
- Respite care services, in home and out of home
- Specialized supplies and equipment
- Transitional supports
- Non-medical transportation

## Cost cap tool/Referral request form

Refer to Long-Term Services and Support Service Rate Limits #3945 Document (edocs)

Complete referral request form & send to Support Specialists.



#### Remember that services must fit within member case mix budget or a BEI must be completed.

derly Waiver	Case Mix	07/01/2022	01/01/2023	
	Α	\$3,824	\$4,192	
	В	\$4,352	\$4,771	
	С	\$5,106	\$5,598	
	D	\$5,271	\$5,779	
	E	\$5,814	\$6,374	
	F	\$5,992	\$6,569	
	G	\$6,182	\$6,777	
	н	\$6,975	\$7,647	
	1	\$7,159	\$7,848	
	J	\$7,633	\$8,368	
	K	\$8,891	\$9,747	
	L	\$2,946	\$3,230	
	V	\$32,354	\$35,470	

### Case study:

#### Meet John Brown

John is a 78 year old widower & MSHO member. John suffered a CVA with left sided weakness. After completing a rehab stay at a SNF, he was discharged home. He also has diagnoses of advanced macular degeneration, HTN, hyperlipidemia, and depression. His CC set up initial assessment home visit with John and his daughter. Member lives alone in his single level home. His daughter lives in the same town and calls him several times a week but works full time and is unable to be there regularly. John is alert and oriented but admittedly forgetful. He scored 4/30 on the Katzman. John ambulates with a 2 wheeled walker that he got from a family member & it appears to not fit him well. He was using a walker from the facility while he in rehab. John fell once since returning home and was unable to reach the phone for assistance. His daughter found him when she stopped for a visit. John's toilet seat is low and difficult for him to get up from and he is currently using a towel bar to pull himself up. John is on Coumadin and several other medications and is unable to read the labels making it difficult to manage his medication. He has difficulty seeing obstacles in environment. John has been able to dress and groom himself but has been unable to get in the shower and requires assist for bathing. He is also struggling with cleaning, preparing meals, shopping, and doing laundry.

#### Does John meet NFLOC criteria?

For nursing facility (NF) level of care, a person must meet one of the following five categories of need:

- 1. Does/would live alone or be homeless without current housing type and meets one of the following:
  - Has had a fall resulting in a fracture within the last 12 months
  - Has a sensory impairment that substantially impacts functional ability and maintenance of a community residence
  - Is at risk of maltreatment or neglect by another person, or is at risk of self-neglect
- 2. Has a dependency in four or more activities of daily living (ADLs)
- 3. Has significant difficulty with memory, using information, daily decision-making or behavioral needs that require intervention
- 4. Needs the assistance of another person or constant supervision to complete toileting, transferring or positioning, and this assistance cannot be scheduled
- 5. Needs formal clinical monitoring at least once a day.

For specific information about the five categories of need, see NF LOC Criteria Guide, DHS-7028 (PDF).

### Case Study Continued

- oYes, because John lives alone and has sensory impairment of "02", he would meet LOC.
- OHis CC plans to open member to the waiver.

What MA/EW services and supplies would be helpful for John?

### Possible answers:

- PT evaluation for appropriate device MC/MA
- O.T. evaluation for home adaptations and recommendations. MC/MA
- SNV for medication management MA
- PCA MA/EW
- HHA for bathing assist MA
- HMKR for cleaning, shopping, and laundry assist EW
- Standard walker MA or 4 wheeled walker with seat EW
- Walker tray or basket (for standard walker) EW
- Elevated Toilet seat with grab bars MA
- Grab bars and instillation EW
- Bath bench MA
- o PERS EW
- Home delivered meals EW
- Portable phone through DHS TED program (Telephone equipment distribution)
- Low vision services
- Tip: Per DHS, Providers have a responsibility to know who the primary payer is on items (MA, EW, Medicare) so ask them if you need to know.

#### Resources:

Benefit guidelines on the CC website:

https://partner.medica.com/care-coordination/policies-and-guidelines

Referral Guidelines for MSHO/MSC+/SNBC members & Referral Request Form <a href="https://partner.medica.com/care-coordination/tools-and-forms">https://partner.medica.com/care-coordination/tools-and-forms</a>

DHS website links: equipment and supplies & eDocs:

**DHS** equipment and supplies

**DHS eDocs** 

<u>Learning Center (mn.gov)</u> (Go to Course Catalog Search/Search for: EW)

Course Code Course Name

EW101 EW101 ELDERLY WAIVER BASIC PROGRAM OVERVIEW



Any questions or concerns please reach out to your supervisor or the Benefit Managers

#### **MISSION**

To be the trusted health plan of choice for customers, members, partners and our employees.

#### **VISION**

To be trusted in the community for our unwavering commitment to high-quality, affordable health care.

#### **VALUES**

Customer-Focused • Excellence • Stewardship • Diversity • Integrity