

# Medica Prime Solution® (Cost) Plan

## 2024 Enrollment Application Form — Standard, Thrift, Focus, or Total

### A PLEASE READ BEFORE COMPLETING YOUR APPLICATION

- Please consult the Summary of Benefits for enrollment requirements and details on the plan. You may choose **Standard, Thrift, Focus, or Total**. You must continue to pay your Medicare Part B premium.
- If you have any questions concerning your application, please contact Medica at **1 (800) 918-2143** (TTY: **711**) from 8 a.m.-8 p.m. CT, 7 days a week.
- Counseling services may be available in my state to provide advice concerning Medicare supplement insurance or other Medicare plan options, as well as medical assistance through the state Medicaid program and the Medicare Savings Program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB). See the booklet “Wisconsin Guide to Health Insurance for People with Medicare” which you received at the time you were solicited to purchase this plan.
- If you are getting assistance from a sales agent, broker or other individual employed by or contracted with Medica, he/she may be paid based on your enrollment in Medica Prime Solution.
- To enroll, please make sure you have completed and forwarded all necessary information to Medica. Complete all sections of the application in full. Please note, section 6 is optional. Missing or incomplete information may cause a delay in the effective date of your coverage. Use a black or blue pen and print firmly.

#### Individuals experiencing homelessness

- If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

Return completed applications one of three ways:

Mail	Fax	Securely Upload
Medica PO Box 740110 Atlanta, GA 30374-0110	1 (855) 250-2166	Medica.com/EnrollmentUpload



## 2024 Medica Prime Solution® Enrollment Application Form

<b>1</b>	<b>PERSONAL INFORMATION</b>			
Legal First Name:		Middle Initial:	Last Name:	
Gender:  <input type="radio"/> Male <input type="radio"/> Female			Birthdate: ____ / ____ / ____ ( M M / D D / Y Y Y Y )	
Primary Telephone (With area code): ( ____ ) ____ - ____			Secondary Telephone (With area code): ( ____ ) ____ - ____	
<b>Permanent Residence Address</b>				
Street:				
City:		State:	Zip Code:	County:
<b>Mailing Address (If different than Permanent Resident Address)</b>				
Street:				
City:		State:	Zip Code:	County:
<b>Email Address</b>				
<i>Optional – By providing your email, you agree Medica may send you communications about your plan.</i>				

<b>2</b>	<b>MEDICARE INFORMATION</b>	
<i>Your enrollment form cannot be processed without this information.</i>		
Please take out your red, white and blue Medicare card to complete this section. You may: <ul style="list-style-type: none"> <li>Fill out this information as it appears on your Medicare card; <b>OR</b></li> <li>Attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board.</li> </ul>	Name (As it appears on your Medicare card):	
	Medicare Number:	
	<b>Is Entitled To                      Effective Date (mm/dd/yyyy)</b>	
	HOSPITAL (Part A): _____	
	MEDICAL (Part B): _____	
You must have Medicare Part B to join a Medicare Cost plan.		

<b>3</b>	<b>EFFECTIVE DATE AND PLAN SELECTION</b>
<p>I request an effective date for the first day of ____ , 20____.</p> <div style="text-align: center; margin-top: -10px;"> <span style="margin: 0 10px;">M M</span> <span style="margin: 0 10px;">Y Y</span> </div>	
<b>Note:</b> You must continue to pay your Part B premium.	
<p>I request to enroll in the following plan. Please check one below.</p> <p><b>STANDARD, THRIFT, FOCUS, OR TOTAL</b></p> <p>You must reside in one of the following counties: Ashland, Barron, Bayfield, Buffalo, Burnett, Chippewa, Douglas, Dunn, Eau Claire, Iron, Jackson, Pepin, Pierce, Polk, Rusk, Sawyer, St. Croix, or Washburn.</p> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <p>Medical &amp; Part D Coverage:</p> <p><input type="radio"/> Thrift w/Rx: \$79.70/month</p> <p><input type="radio"/> Focus w/Rx: \$141.80/month</p> <p><input type="radio"/> Total w/Rx: \$266.50/month</p> </div> <div style="width: 45%;"> <p>Medical Only Coverage:</p> <p><input type="radio"/> Standard: \$10.00/month</p> <p><input type="radio"/> Thrift: \$43.00/month</p> <p><input type="radio"/> Focus: \$99.00/month</p> <p><input type="radio"/> Total: \$215.00/month</p> </div> </div>	

<b>4</b>	<b>PLEASE READ AND ANSWER THESE IMPORTANT QUESTIONS</b>	
<p>This information is required to process your application and is NOT used for health screening.</p> <p>4a. Do you have End-Stage Renal Disease (ESRD)?</p> <p style="margin-left: 20px;"><input type="radio"/> Yes      <input type="radio"/> No</p> <p style="margin-left: 20px;">If you answered <b>YES</b> and you do not need regular dialysis anymore, or have had a successful kidney transplant, <b>please attach a note or records from your doctor</b> showing you do not need dialysis or have had a successful kidney transplant.</p> <p>4b. Do you or your spouse work?</p> <p style="margin-left: 20px;"><input type="radio"/> Yes      <input type="radio"/> No</p> <p>4b. Do you have health coverage through your or your spouse's current or former employer?</p> <p style="margin-left: 20px;"><input type="radio"/> Yes      <input type="radio"/> No</p>		
<p>If you answered <b>YES</b>, please provide us with the following information. If you have health coverage from an employer or union right now, you could lose that coverage when you join Medica Prime Solution. Your employer or union can give you more information about your coverage. If you have questions, call your employer or union benefits administrator.</p>		
Employer Name:		Employer Address:
Policyholder Name:		Policy Number:
<p>4c. Are you enrolled in your state Medicaid program?</p> <p style="margin-left: 20px;"><input type="radio"/> Yes      <input type="radio"/> No</p> <p style="margin-left: 20px;">If you answered YES, please provide your Medicaid number: _____</p>		

<b>4</b>	<b>PLEASE READ AND ANSWER THESE IMPORTANT QUESTIONS</b>		
<p>4d. Some individuals may have other drug coverage, including other private insurance such as through an employer or spouse's employer, TRICARE, Federal Employee health benefits coverage, VA benefits, or State Pharmaceutical Assistance Programs.</p> <p>Do you or will you have other prescription drug coverage in addition to Medica Prime Solution?</p> <p><input type="radio"/> Yes      <input type="radio"/> No</p>			
If you answered <b>YES</b> , please list your other coverage and your identification (ID) number(s) for this coverage.			
Name of Other Coverage:		ID Number:	Group Number:
<p>If you need information in an accessible format or language, please contact Medica at <b>1 (800) 918-2143</b> (TTY: <b>711</b>) from 8 a.m.-8 p.m. CT, 7 days a week.</p>			

<b>5</b>	<b>PLEASE CAREFULLY READ THE FOLLOWING STATEMENTS</b>
<p>Check all that apply. By checking any of the statements below, you are representing that, to the best of your knowledge and belief, you are eligible for an Enrollment Period. If we later determine that this information is incorrect, you may be disenrolled.</p> <p><input type="radio"/> I am new to Medicare.</p> <p><input type="radio"/> Current Medicare Advantage plan is not renewing.</p> <p><input type="radio"/> Leaving or left employer or union coverage on __ / __ / __ (date).</p> <p><input type="radio"/> Recent change in Medicaid (newly enrolled, change in level of Medical Assistance or lost Medicaid) __ / __ / __ (date).</p> <p><input type="radio"/> Enrolled in a plan by Medicare (or my state) and want to choose a different plan. My enrollment in that plan started on __ / __ / __ (date).</p> <p><input type="radio"/> Have both Medicare and Medicaid (or my state helps pay for my Medicare premiums) or I get Extra Help paying for my Medicare prescription drug coverage, but I haven't had a change.</p> <p><input type="radio"/> Recent change in my Extra Help paying for Medicare prescription drug coverage (newly got Extra Help, change in level of Extra Help or lost Extra Help) __ / __ / __ (date).</p> <p><input type="radio"/> Recently enrolled in, or lost a State Pharmacy Assistance Program.</p> <p><input type="radio"/> Losing or lost prescription drug coverage on __ / __ / __ (date).</p> <p><input type="radio"/> Permanent residence changed; moved from _____ / _____ or _____ on __ / __ / __ (date).  <div style="text-align: center; margin-left: 150px;">County      State      Country</div></p> <p><input type="radio"/> I recently was released from incarceration. I was released on __ / __ / __ (date).</p> <p><input type="radio"/> I recently returned to the United States after living permanently outside of the U.S. I returned to the U.S. on __ / __ / __ (date).</p> <p><input type="radio"/> I recently obtained lawful presence status in the United States. I got this status on __ / __ / __ (date).</p> <p><input type="radio"/> Live in a Long-Term Care Facility.</p> <p><input type="radio"/> Moving into or moved out of a Long-Term Care Facility on __ / __ / __ (date).</p> <p><input type="radio"/> Left a Program of All-Inclusive Care for the Elderly (PACE) on __ / __ / __ (date).</p> <p><input type="radio"/> Weather-related emergency or major disaster (as declared by the Federal Emergency Management Agency (FEMA)). One of the other statements here applies, but was unable to make enrollment because of natural disaster.</p>	

<b>6</b>	<b>PLEASE READ AND ANSWER THESE QUESTIONS</b>
<p><b>Answering these questions is your choice. You can't be denied coverage because you don't fill them out.</b></p> <p>6a. Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.</p> <div style="display: flex; flex-wrap: wrap;"> <div style="width: 50%;"> <input type="radio"/> No, not of Hispanic, Latino/a, or Spanish origin         </div> <div style="width: 50%;"> <input type="radio"/> Yes, Cuban         </div> <div style="width: 50%;"> <input type="radio"/> Yes, Mexican, Mexican American, Chicano/a         </div> <div style="width: 50%;"> <input type="radio"/> Yes, another Hispanic, Latino/a, or Spanish origin         </div> <div style="width: 50%;"> <input type="radio"/> Yes, Puerto Rican         </div> <div style="width: 50%;"> <input type="radio"/> I choose not to answer.         </div> </div>	
<p>6b. What's your race? Select all that apply.</p> <div style="display: flex; flex-wrap: wrap;"> <div style="width: 33%;"> <input type="radio"/> American Indian or Alaska Native         </div> <div style="width: 33%;"> <input type="radio"/> Guamanian or Chamorro         </div> <div style="width: 33%;"> <input type="radio"/> Other Pacific Islander         </div> <div style="width: 33%;"> <input type="radio"/> Asian Indian         </div> <div style="width: 33%;"> <input type="radio"/> Japanese         </div> <div style="width: 33%;"> <input type="radio"/> Samoan         </div> <div style="width: 33%;"> <input type="radio"/> Black or African American         </div> <div style="width: 33%;"> <input type="radio"/> Korean         </div> <div style="width: 33%;"> <input type="radio"/> Vietnamese         </div> <div style="width: 33%;"> <input type="radio"/> Chinese         </div> <div style="width: 33%;"> <input type="radio"/> Native Hawaiian         </div> <div style="width: 33%;"> <input type="radio"/> White         </div> <div style="width: 33%;"> <input type="radio"/> Filipino         </div> <div style="width: 33%;"> <input type="radio"/> Other Asian         </div> <div style="width: 33%;"> <input type="radio"/> I choose not to answer.         </div> </div>	

<b>7</b>	<b>PREMIUM PAYMENT METHOD</b>
<p><b>Please do not submit payment with your application.</b></p> <p>You can pay your monthly plan premium by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by automatic deduction from your Social Security Check each month.</p>	
<p><b>Note:</b> People with limited incomes may qualify for <i>Extra Help</i> to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles and coinsurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this <i>Extra Help</i>, contact your local Social Security office or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for <i>Extra Help</i> online at <a href="http://www.socialsecurity.gov/prescriptionhelp">www.socialsecurity.gov/prescriptionhelp</a>.</p> <p>If you qualify for <i>Extra Help</i> with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.</p> <p><b>If you are assessed a Part D-Income Related Monthly Adjustment Amount, you will be notified by the Social Security Administration. You will be responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your Social Security or Railroad Retirement Board benefit check or be billed directly by Medicare. Do NOT pay the Part D-IRMAA extra amount to Medica.</b></p>	
<p><b>Please choose a payment method</b> (if you don't select a payment method, you will receive a bill each month):</p> <div style="display: flex; justify-content: space-between;"> <input type="radio"/> Monthly invoicing         <input type="radio"/> Monthly automatic withdrawals from your checking or savings account       </div>	
<p><i>Withdrawals take place on the fifth business day of each month.</i></p>	
<p>Account Type:    <input type="radio"/> Checking (attach a voided check)        <input type="radio"/> Savings (attach a deposit slip)</p>	
<p>Account Holder Name:</p>	
<input type="radio"/> Social Security or Railroad Retirement Board deduction	
<p><b>The Social Security/RRB deduction may take two or more months to begin after Social Security or RRB approves the deduction.</b> In most cases, if Social Security or RRB accepts your request for automatic deduction, the first deduction from your Social Security or RRB benefit check will not include all premiums due from your enrollment effective date up to the point withholding begins. <b>We will send you a paper invoice for those months before the deduction starts.</b> If Social Security or RRB does not approve your request for automatic deduction, we will send you a paper bill for your monthly premiums.</p> <p>I get my monthly benefits from:    <input type="radio"/> Social Security        <input type="radio"/> RRB</p>	

## 8 SIGN & DATE

### **By completing this enrollment application, I agree to the following:**

Medica Prime Solution (Medica) is a Medicare health plan and I will need to keep my Medicare Part B. I can be in only one Medicare health plan at a time. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. I know I may disenroll from this plan at any time by sending a written request to Medica or by calling 1-800-MEDICARE (1-800-633-4227) 24 hours a day, seven days a week. TTY users should call 1-877-486-2048.

Once I enroll, I may leave this plan or make changes if an enrollment period is available, generally during the Annual Enrollment Period (Oct. 15 – Dec. 7), unless I qualify for certain special circumstances.

Medica Prime Solution serves a specific service area. If I move out of the area that Medica Prime Solution serves, I need to notify Medica so I can disenroll and find a plan in my new area. Once I am a member of Medica Prime Solution, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from Medica when I receive it to know which rules I must follow in order to receive coverage with this Medicare health plan.

Beginning on the date Medica Prime Solution coverage starts, I must receive all of my health care from Medica-contracted providers to receive the highest level of benefits, with the exception of emergency or urgently needed services or for out-of-area renal dialysis. If I obtain routine services from non-network providers that are not authorized for coverage by Medica under the plan, I will be responsible for all Medicare deductibles and coinsurance, as well as any additional charges as prescribed by the Medicare program. I may also be liable for charges not covered by Medicare.

Medicare beneficiaries are generally not covered under Medicare while out of the country except for limited coverage in Canada and Mexico. Services authorized by Medica and other services contained in my Medica Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered.

### **Release of Information:**

By joining this Medicare health plan, I authorize Medica, its claims administrator, the Centers for Medicare and Medicaid Services (and its designee(s)), plans, brokers of record, providers, and any other person or entity to share my health information (except for psychotherapy notes, or chemical dependency records, unless permitted by law) with each other as is necessary for treatment, payment, and health care operations. I also acknowledge that Medica will release my information, including my prescription drug event data, to Medicare who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I further understand that I have the right to revoke this authorization, at any time, by contacting Medica in writing. Medica conditions enrollment on this authorization and my revocation or failure to provide authorization may affect my enrollment. However, if I revoke this authorization, it will not affect any actions already taken by Medica prior to Medica's receipt of the revocation. Unless revoked, this authorization remains in effect until termination of coverage.

I understand that my signature (or the signature of the person authorized to act on my behalf under state law where I live) on this application means that I have read and understand the contents of this application. If signed by an authorized individual (as described above), this signature certifies that 1) this person is authorized under state law to complete this enrollment and 2) documentation of this authority is available upon request by Medica or by Medicare.

X \_\_\_\_\_  
Applicant or Authorized Representative Signature

\_\_\_\_/\_\_\_\_/\_\_\_\_  
Today's Date

If you are the authorized representative, you must provide the following information:

Name:	Phone Number:
Address:	Relationship to Enrollee:

# Medica Prime Solution<sup>®</sup> (Cost) Plan Application Supplement

*For Wisconsin Residents Only*

Both this Application Supplement and the Medica Prime Solution Enrollment Application must be completed and submitted to Medica. You cannot be enrolled if only one form is received.

## **A** IMPORTANT INFORMATION

- You do not need more than one Medicare Supplement, Medicare Cost or Medicare Select policy.
- If you purchase this policy, you may want to evaluate your existing health coverage and decide if you need multiple coverages.
- You may be eligible for benefits under Medicaid and may not need a Medicare Supplement, Medicare Cost or Medicare Select policy.
- If after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare Supplement, Medicare Cost or Medicare Select policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare Supplement, Medicare Cost or Medicare Select policy or, if that is no longer available, a substantially equivalent policy, will be reinstituted if requested within 90 days of losing Medicaid eligibility. If the Medicare Supplement, Medicare Cost or Medicare Select policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.
- If you are eligible for and have enrolled in a Medicare Supplement or Medicare Cost policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare Supplement or Medicare Cost policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare Supplement or Medicare Cost policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare Supplement or Medicare Cost policy or, if that is no longer available, a substantially equivalent policy will be reinstituted if requested within 90 days of losing your employer or union-based group health plan. If the Medicare Supplement or Medicare Cost policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of suspension.

1	<b>PLEASE READ AND ANSWER THESE IMPORTANT QUESTIONS</b>	
<p>1. Did you turn age 65 in the last 6 months?  <input type="radio"/> Yes      <input type="radio"/> No</p> <p>2. Did you enroll in Medicare Part B in the last 6 months?  <input type="radio"/> Yes. What was the effective date? ____ / ____ / ____      <input type="radio"/> No</p> <p>3. Are you covered for medical assistance through the state Medicaid program?  Note: If you are participating in a "Spend-Down Program" and have not met your "Share of Cost," please answer NO to this question.  <input type="radio"/> Yes      <input type="radio"/> No</p>		
If you answered <b>YES</b> , please answer the following questions.		
<p>3a. Will you pay your premiums for this Medicare Cost policy?  <input type="radio"/> Yes      <input type="radio"/> No</p> <p>3b. Do you receive any benefits from Medicaid <b>OTHER THAN</b> payments toward your Medicare Part B premium?  <input type="radio"/> Yes      <input type="radio"/> No</p>		
<p>4. If you had coverage from any Medicare plan other than original Medicare within the past 63 days (for example, a Medicare Advantage plan, or a Medicare health maintenance organization or preferred provider organization), fill in your start and end dates below. If you are still covered under this plan, leave "END" blank.  START ____ / ____ / ____      END ____ / ____ / ____</p>		
Please answer the following questions.		
<p>4a. If you are still covered under the Medicare plan, do you intend to replace your current coverage with this new Medicare Cost policy?  <input type="radio"/> Yes      <input type="radio"/> No</p> <p>4b. Was this your first time in this type of Medicare plan?  <input type="radio"/> Yes      <input type="radio"/> No</p> <p>4c. Did you drop a Medicare Supplement, Medicare Cost or Medicare Select policy to enroll in the Medicare plan?  <input type="radio"/> Yes      <input type="radio"/> No</p>		
<p>5. Do you have another Medicare Supplement, Medicare Cost or Medicare Select policy in force?  <input type="radio"/> Yes      <input type="radio"/> No</p>		
If you answered <b>YES</b> , please answer the following questions.		
Company:		Plan Name:
<p>Was this your first time in this type of Medicare plan?  <input type="radio"/> Yes      <input type="radio"/> No</p>		



<b>1</b>	<b>PLEASE READ AND ANSWER THESE IMPORTANT QUESTIONS</b>
6. Have you had coverage under any other health insurance within the past 63 days? (For example an employer, union or individual plan)? <input type="radio"/> Yes <input type="radio"/> No	
If you answered <b>YES</b> , please answer the following questions.	
Company:	Policy:
What are your dates of coverage under the other policy? (If you are still covered under the other policy, leave "END" blank.) START ____ / ____ / ____      END ____ / ____ / ____	

<b>2</b>	<b>SIGNATURE</b>
I acknowledge I received the Medica Prime Solution Summary of Benefits and the Wisconsin Addendum to the Medica Prime Solution Summary of Benefits.	
X _____ Applicant or Authorized Representative	____ / ____ / ____ Today's Date

<b>AGENT USE ONLY</b>		
_____ Agent Printed Name		_____ ID Number
X _____ Agent Signature	( ____ ) ____ - ____ Agent Telephone	____ / ____ / ____ ( M M / D D / Y Y Y Y ) Agent's Receipt Date



PO Box 9310, Minneapolis, MN 55440-9310

Medica is a Cost plan with a Medicare contract. Enrollment in Medica depends on contract renewal.

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